

REPLACEMENT SHEET

PORTFOLIO A									
SECURITY DESCRIPTION	CUSIP	COUPON	MATURITY	FACE	VALUE	YIELD	RATING	ALLOCATION	
<u>TREASURIES</u>									
Treasury Note (OTR)	912827Z62	4.63	12/31/2002	\$100,000.00	\$103,500.00	4.54%			
Treasury Note (OTR)	912827X56	4.75	11/15/2008	\$100,000.00	\$102,650.00	4.66%			
Treasury Bond (OTR)	912827H12	5.25	11/15/2028	\$100,000.00	\$104,500.00	5.09%			
				\$300,000.00	\$310,650.00				15%
<u>MORTGAGES</u>									
FNMA	3134653H9	6.85	7/23/2007	\$500,000.00	\$485,000.00	7.72%	AAA		
FHLMC	B04655658	7.25	6/12/2010	\$500,000.00	\$470,000.00	7.21%	AAA		
				\$1,000,000.00	\$955,000.00				45%
<u>CORPORATES</u>									
(Industrial)									
Georgia Power Company	3733334556	8.75	12/31/2018	\$100,000.00	\$101,995.00	6.19%	BBB		
Proctor & Gamble Company	456659921	8.15	6/15/2019	\$100,000.00	\$126,264.00	6.14%	AAA		
Nabisco Incorporated	629752Z45	6.15	2/15/2011	\$200,000.00	\$220,000.00	4.50%	AAA		
(Technology)									
Microsoft Corporation	700987613	7.25	6/15/2020	\$200,000.00	\$205,100.00	5.75%	AAA		
Lucent Technologies Inc.	786540012	6.55	12/31/2015	\$100,000.00	\$104,300.00	5.25%	AAA		
Cisco Systems Inc.	898777564	6.75	2/15/2015	\$100,000.00	\$102,780.00	5.75%	AAA		
				\$800,000.00	\$860,439.00				40%
TOTAL ASSETS				\$2,100,000.00	\$2,126,089.00				100%

FIG. 2